

OSBA EMPLOYEE ENROLLMENT FORM



School District _____

- ☐ New Enrollment - Date of Full-Time Hire/Rehire (mm/dd/yyyy) _____
- ☐ Change of Existing Enrollment

FOR EMPLOYER USE ONLY:	
Group No. 092000 _____	
Package No. _____	
Requested Effective Date _____	
FOR PLAN USE ONLY:	
Alternate ID Number _____	

Please complete all information on this form:

Employee's Last Name *	Employee's First Name *	Middle Initial	e-mail address	Social Security No.	Date of Birth (mm/dd/yyyy)	<input type="checkbox"/> Male <input type="checkbox"/> Female
Home Address & Apt. No./Mailing Address	City	State	Zip Code	Home Phone ()	Business Phone ()	<input type="checkbox"/> Married <input type="checkbox"/> Domestic Partner <input type="checkbox"/> Divorced <input type="checkbox"/> Single <input type="checkbox"/> Widow

Dependents to be enrolled:

Plan Use	Full Last Name *	Full First Name *	Middle Initial	Social Security Number	Date of Birth (mm/dd/yyyy)	Gender M/F	Relationship to Employee	Enrolling in:
Employee 1	Same as Above	Same as Above	Same	Same as Above	Same as Above	Same	Self	<input type="checkbox"/> Medical <input type="checkbox"/> Dental
Spouse 2					/ /			<input type="checkbox"/> Medical <input type="checkbox"/> Dental
Child 3					/ /			<input type="checkbox"/> Medical <input type="checkbox"/> Dental
Child 4					/ /			<input type="checkbox"/> Medical <input type="checkbox"/> Dental
Child 5					/ /			<input type="checkbox"/> Medical <input type="checkbox"/> Dental
Child 6					/ /			<input type="checkbox"/> Medical <input type="checkbox"/> Dental
Child 7					/ /			<input type="checkbox"/> Medical <input type="checkbox"/> Dental

* List names as they should appear on your identification card.

If changing existing enrollment, indicate reason below:

<input type="checkbox"/> Name Change - Former name _____ <input type="checkbox"/> Address Change	<input type="checkbox"/> Add Dependent due to: <table border="0"> <tr> <td><input type="checkbox"/> Open Enrollment</td> <td><input type="checkbox"/> Delete Dependent - Reason _____</td> </tr> <tr> <td><input type="checkbox"/> Marriage - Date _____</td> <td>Name(s) _____</td> </tr> <tr> <td><input type="checkbox"/> Newborn</td> <td>If applicable - Final date of divorce _____</td> </tr> <tr> <td><input type="checkbox"/> Loss of Coverage - Date _____</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Other _____</td> <td></td> </tr> </table>	<input type="checkbox"/> Open Enrollment	<input type="checkbox"/> Delete Dependent - Reason _____	<input type="checkbox"/> Marriage - Date _____	Name(s) _____	<input type="checkbox"/> Newborn	If applicable - Final date of divorce _____	<input type="checkbox"/> Loss of Coverage - Date _____		<input type="checkbox"/> Other _____	
<input type="checkbox"/> Open Enrollment	<input type="checkbox"/> Delete Dependent - Reason _____										
<input type="checkbox"/> Marriage - Date _____	Name(s) _____										
<input type="checkbox"/> Newborn	If applicable - Final date of divorce _____										
<input type="checkbox"/> Loss of Coverage - Date _____											
<input type="checkbox"/> Other _____											

List any of the above dependent(s) attending a boarding school, accredited college or university. Include the name and location of the school.

If you are applying due to loss of other health insurance coverage, please include a copy of your certificate of coverage and complete the following:

Policy No.	Identification No.	Name of Insurance Company/Phone No.	Date Coverage Began	Date Coverage Ends
Coverage was: <input type="checkbox"/> Group <input type="checkbox"/> Individual <input type="checkbox"/> Medical <input type="checkbox"/> Dental For: <input type="checkbox"/> Self Only <input type="checkbox"/> Family as listed above <input type="checkbox"/> Other _____			Reason for Loss of Coverage	

In the columns below (A, B, and C), please check applicable medical and dental choices based on the plan(s) your employer has purchased.

A) Medical Choice: <input type="checkbox"/> Plan A	B) Deductible Choice: <input type="checkbox"/> \$100 <input type="checkbox"/> \$300 <input type="checkbox"/> \$200 <input type="checkbox"/> \$500	C) Dental Choice: <input type="checkbox"/> Plan 1 <input type="checkbox"/> Plan 2 <input type="checkbox"/> Dentacare (Willamette Dental Group - requires services only at Willamette Dental Group offices) <input type="checkbox"/> Dental not applicable
<input type="checkbox"/> Plan B	<input type="checkbox"/> \$100 <input type="checkbox"/> \$300 <input type="checkbox"/> \$200 <input type="checkbox"/> \$500	
<input type="checkbox"/> Plan C	<input type="checkbox"/> \$500 <input type="checkbox"/> \$1000	
<input type="checkbox"/> Preferred Provider Plan		
<input type="checkbox"/> Regence HSA Qualified Plan		
Classification: <input type="checkbox"/> Administrative <input type="checkbox"/> Certified <input type="checkbox"/> Classified <input type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time <input type="checkbox"/> Retiree Job Title _____		

OTHER ENROLLMENT INFORMATION (This is not a waiver of coverage. This information is required for payment of claims.)

Do you or any family members enrolling have other group health insurance and/or Medicare? ☐ Yes ☐ No If yes, check the types of coverage: ☐ Medical ☐ Prescription ☐ Vision ☐ Dental ☐ with Orthodontia

If you or any family members listed on this application have Medicare, is coverage: ☐ Part A ☐ Part B

Member	Effective Date	Medicare Number (please include alpha prefix)	Reason for Medicare Entitlement

Are you or any family members covered by Medicare disability? ☐ No ☐ Yes - ☐ Part A ☐ Part B

Please also complete the following:	Name of Policyholder	Birthdate of Policyholder	Insurance Carrier	Policy No.	Carrier Phone No. ()
First Names of Persons Covered			Is the insurance of any above dependents affected by a divorce decree/court order? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please include portion of decree that shows responsibility for medical expenses.		

I acknowledge and understand my health plan may request or disclose health information about me or my dependents (persons who are listed for benefits coverage on the enrollment form) from time to time for the purpose of facilitating health-care treatment, payment or for the purpose of business operations necessary to administer health-care benefits; or as required by law. *

Health information requested or disclosed may be related to treatment or services performed by:

- a physician, dentist, pharmacist or other physical or behavioral health-care practitioner;
- a clinic, hospital, long-term care or other medical facility;
- any other institution providing care, treatment, consultation, pharmaceuticals or supplies, or
- an insurance carrier or group health plan.

Health information requested or disclosed may include, but is not limited to; claims records, correspondence, medical records, billing statements, diagnostic imaging reports, laboratory reports, dental records, or hospital records (including nursing records and progress notes). A separate authorization will be required for psychotherapy notes.

I understand that if this application contains any material misstatements or omissions, Regence BlueCross BlueShield of Oregon may deny coverage, modify or cancel coverage and/or take any other legal action available to us by law.

* For more information about such uses and disclosures, including uses and disclosures required by law, please refer to the Regence Consumer Privacy Notice.
A copy is available by telephone request or on our Web site at www.or.regence.com.

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_____	_____	_____
Employee's Signature	Date	Employee's Full Name (please print clearly)