## **Enrollment and Change Form**

Mark all boxes and complete all sections that apply. Return completed form to your Human Resources Department.

	Your Name (Last, First, Middle)		Group Name			Group Number(s)			
APPLICANT			Hillsboro School District 1J		142143				
	Your Address		City			State	ZIP		
	Your Soc. Sec. No.	Date of Birth		☐ Male ☐ Female		Job Title/Occupation			
	Date of Hire or Rehire	Hours Worked Per Week		Earnings \$	Per: ☐ Hour ☐ Wk ☐ Mo ☐ Yr				
LIFE	Check with your Human Resources Department about coverage options available to you and Evidence Of Insurability requirements.  Life Insurance								
LTD	.Long Term Disability  Employer Paid LTD								
BENEFICIARY	This designation applies to Life/Life signed, dated, and delivered to the Primary - Full Name		lifetim	e. See page 2 for further in				valid unless % of Benefit	
	Contingent - Full Name	Addre	SS	So	oc. Sec. No.	Relatio	onship	% of Benefit	
CHANGE	Use this section only when you wish to make a change after insurance becomes effective. Comp  Add Dependent Delete Dependent Name Change  Date of add/delete Former name					Beneficiary Change			
SIGNATURE	I wish to make the choices indicated on this form. If electing coverage, I authorize deductions from my wages to cover my contribution, if required, toward the cost of insurance. I understand that my deduction amount will change if my coverage or costs change.  Member/Employee Signature Required  Date (Mo/Day/Yr)								

## **Beneficiary Information**

- Your designation revokes all prior designations.
- Benefits are only payable to a contingent Beneficiary if you are not survived by one or more primary Beneficiary(ies).
- If you name two or more Beneficiaries in a class:
  - 1. Two or more surviving Beneficiaries will share equally, unless you provide for unequal shares.
  - 2. If you provide for unequal shares in a class, and two or more Beneficiaries in that class survive, we will pay each surviving Beneficiary his or her designated share. Unless you provide otherwise, we will then pay the share(s) otherwise due to any deceased Beneficiary(ies) to the surviving Beneficiaries pro rata based on the relationship that the designated percentage or fractional share of each surviving Beneficiary bears to the total shares of all surviving Beneficiaries.
  - 3. If only one Beneficiary in a class survives, we will pay the total death benefits to that Beneficiary.
- If a minor (a person not of legal age), or your estate, is the Beneficiary, it may be necessary to have a guardian or a legal representative appointed by the court before any death benefit can be paid. If the Beneficiary is a trust or trustee, the written trust must be identified in the Beneficiary designation. For example, "Dorothy Q. Smith, Trustee under the trust agreement dated"."
- A power of attorney must grant specific authority, by the terms of the document or applicable law, to make or change a Beneficiary designation. If you have any questions, consult your legal advisor.
- Dependents Insurance, if any, is payable to you, if living, or as provided under your Employer's coverage under the Group Policy.

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